



J. Lafleur Consultants Inc.

Individual Pension Plan (IPP)

Information on the corporation

Name of the company: _____ Address: _____

Date of incorporation: _____ Date of fiscal year end: _____

Information on the owner/executive/professional

Name of participant: _____ Gender: _____

Date of birth: _____ Date of employment with the company: _____

| Year | T4 employment earnings (Box14) from the company | Year | T4 employment earnings (Box14) from the company | Year | T4 employment earnings (Box14) from the company |
|---|--|------|--|---|--|
| 1991 | | 2003 | | 2015 | |
| 1992 | | 2004 | | 2016 | |
| 1993 | | 2005 | | 2017 | |
| 1994 | | 2006 | | 2018 | |
| 1995 | | 2007 | | 2019 | |
| 1996 | | 2008 | | 2020 | |
| 1997 | | 2009 | | 2021 | |
| 1998 | | 2010 | | 2022 | |
| 1999 | | 2011 | | 2023 | |
| 2000 | | 2012 | | 2024 | |
| 2001 | | 2013 | | | |
| 2002 | | 2014 | | | |
| Unused RRSP deduction room at fiscal yearend 2024: | | | | RRSP contributions already made in 2025 not deducted for 2024: | |

Information on the spouse (if applicable and if the spouse is employed by the company)

Name of spouse: _____ Gender: _____

Date of birth: _____ Date of employment with the company: _____

| Year | T4 employment earnings (Box14) from the company | Year | T4 employment earnings (Box14) from the company | Year | T4 employment earnings (Box14) from the company |
|---|--|------|--|---|--|
| 1991 | | 2003 | | 2015 | |
| 1992 | | 2004 | | 2016 | |
| 1993 | | 2005 | | 2017 | |
| 1994 | | 2006 | | 2018 | |
| 1995 | | 2007 | | 2019 | |
| 1996 | | 2008 | | 2020 | |
| 1997 | | 2009 | | 2021 | |
| 1998 | | 2010 | | 2022 | |
| 1999 | | 2011 | | 2023 | |
| 2000 | | 2012 | | 2024 | |
| 2001 | | 2013 | | | |
| 2002 | | 2014 | | | |
| Unused RRSP deduction room at fiscal yearend 2024: | | | | RRSP contributions already made in 2025 not deducted for 2024: | |

| |
|----------------------------|
| General information |
|----------------------------|

- 1) Does the member hold directly or indirectly (spouse, brother, sister, child, grand-child, father, mother) 10% or more of any class of shares of the company or of a company or a corporation linked to it?

No Yes

- 2) Does the company contribute or has it contributed to a pension plan or to a deferred profit sharing plan for the member?

No Yes

If yes, for which years? _____

- 3) Has the member ever participated in a pension plan?

No Yes

If yes, have the pension funds been transferred to the member's RRSPs/LIRAs? No Yes

- 4) What is the total amount accumulated in RRSPs in the name of the member and in the name of the spouse, if applicable, as at the most recent date?

Member : _____

Spouse : _____

Date : _____

- 5) What is the total amount accumulated in locked-in retirement accounts locked-in retirement accounts (LIRAs) by the member and by the spouse, if applicable, as at the most recent date?

Member : _____

Spouse : _____

Date : _____